

China had extended the China New Year holiday and most factories and businesses are still closed. Very, very little is shipping in or out of China at this point.

The future is not clear. Factories are trying to start ramping up again, but they have to get clearance from local governments. So far most are being declined. There is some hope of progress next week, but I would guess it will be several weeks before things get close to normal. The story is changing every day and basically all companies are affected the same way.

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